

FSC GCC Fixed Income Report

22/02/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	01/08/2019	01/02/2025	0.94	4.875	98.77	99.23	5.74	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2027	3.04	5.375	99.08	99.67	5.49	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	23.04	6.500	98.49	99.40	6.55	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	2.31	4.750	97.84	98.36	5.51	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	3.90	5.625	99.99	100.63	5.44	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	23.90	6.750	100.63	101.52	6.62	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	6.92	6.250	102.30	102.96	5.72	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	26.92	7.000	103.79	104.67	6.63	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	3.68	6.750	103.56	104.15	5.48	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	8.68	7.375	109.77	110.41	5.83	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.31	4.875	97.65	98.37	5.18	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.69	5.932	100.22	100.82	5.41	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	2.06	4.750	97.90	98.10	5.74	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	1.20	3.958	97.30	97.35	6.29	BB+	AT MATURITY	USD		
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.71	5.200	98.49	98.74	5.58	BB+	AT MATURITY	USD		
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.23	5.196	98.06	98.34	5.77	BB+	AT MATURITY	USD		
OQ SAOC	06/05/2021	06/05/2028	4.20	5.125	97.44	97.83	5.71	NR	AT MATURITY	USD		
Oryx Funding Ltd	03/02/2021	03/02/2031	6.95	5.800	99.20	99.58	5.87	BB+	AT MATURITY	USD		
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.17	6.625	103.02	103.33	5.71	BB	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.55	100.34	10.36	04/06/2026	7.45	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.15	3.125	91.51	91.94	4.65	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.19	3.125	96.17	96.64	4.76	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.28	1.625	88.10	88.54	4.61	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.56	3.000	66.35	67.08	5.28	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.56	1.875	82.27	82.74	4.61	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.63	4.125	82.85	83.59	5.36	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.63	3.125	94.67	95.15	4.59	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.60	3.125	68.61	69.38	5.33	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.15	3.875	78.62	79.39	5.35	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.02	1.700	82.35	82.76	4.60	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.43	4.000	63.25	64.26	6.98	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.05	3.625	82.56	83.46	6.02	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.60	5.625	92.38	93.19	6.79	BB+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.92	6.250	80.31	81.33	7.94	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.93	1.421	100.55	101.26	6.29	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.93	5.250	87.00	87.86	7.11	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.92	4.250	92.31	93.09	6.27	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.57	5.450	89.51	90.39	6.96	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.23	5.625	88.25	88.98	7.16	B+	AT MATURITY	USD
Bahrain Government International Bond	29/06/2000	15/06/2030	6.31	9.750	127.65	128.52	4.50	AA	AT MATURITY	USD
Bahrain Government International Bond	24/11/2009	20/01/2049	15.91	6.400	112.38	113.15	5.18	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.58	6.750	99.60	100.42	6.66	BB+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.57	6.000	79.73	80.72	7.91	AA	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.90	5.250	91.61	92.27	5.83	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.15	4.000	98.27	98.61	5.27	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.15	4.500	96.83	97.34	5.01	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.15	4.375	96.93	97.38	4.96	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.66	3.250	89.48	90.04	5.03	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.66	2.900	96.17	96.60	5.07	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	6.03	0.625	83.82	84.57	3.52	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.03	3.625	95.02	95.46	4.88	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.12	7.359	101.61	102.46	6.63	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.13	7.159	100.06	100.13	5.97	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.38	7.253	100.52	101.15	6.35	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.73	6.785	99.84	100.67	6.55	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.31	7.903	101.71	102.29	6.04	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.07	7.083	99.95	99.99	7.17	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2014	20/02/2026	2.00	7.347	101.15	101.83	6.34	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.33	6.813	100.13	100.93	3.81	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.67	6.751	99.86	100.53	5.90	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.18	7.102	100.03	100.13	6.75	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.02	6.909	100.00	100.00	6.82	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.51	7.321	100.73	102.01	5.88	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.25	7.187	100.11	100.25	6.11	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.26	7.248	100.16	100.31	5.99	A-	AT MATURITY	USD
MIDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.69	6.875	114.93	115.75	5.47	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.38	6.991	100.21	100.28	5.76	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.68	6.500	111.93	112.70	5.12	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.68	6.500	112.07	112.84	5.11	AA	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.75	6.500	102.61	103.48	5.98	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.36	6.850	107.14	108.03	5.97	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 PSC	05/04/2018	05/10/2025	1.62	6.875	100.96	101.68	5.76	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.71	7.625	100.46	100.58	6.29	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2038	4.71	6.375	107.86	108.37	6.73	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/09/2022	15/09/2025	4.14	6.846	99.15	99.26	6.71	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.73	6.250	99.65	100.15	6.01	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.65	6.250	101.04	101.71	5.93	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.67	7.500	103.25	103.50	6.41	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.93	7.500	99.36	99.56	8.00	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	4.02	6.844	99.18	99.83	6.83	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.44	6.853	99.35	100.11	6.78	-	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	1.03	6.681	99.88	100.54	6.10	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.54	6.882	99.05	99.71	6.90	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.96	6.928	100.83	101.23	5.61	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.13	6.835	99.98	100.06	6.32	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.55	7.133	100.47	100.74	5.73	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.05	6.928	99.97	100.26	0.79	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.56	7.128	100.45	100.72	5.77	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019	13/06/2028								